

Bosch Group Key Facts and Figures 2020









Global Sales

€71.6

*billion

CN: € 15 B, largest single country



Shareholding

92%

Robert Bosch Stiftung GmbH

7% Bosch family

1% Robert Bosch GmbH



Associates

394,500

R&D Associates

73,000

Software Experts

30,000



Bosch Group

AloT Strategy implementation



Bosch sensors are serving as the hardware foundation for of solutions



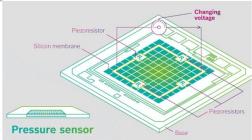
Since 1995, Bosch has sold over 10 billion

MEMS sensors
All devices are IP based

7 Al research centers established in Germany, U.S., India, Israel, and China



30,000 Bosch software engineers are working globally, including over 1,000 Al experts



Bosch has implemented more than 250 IoT projects, covering connected transportation, connected industry, and connected life







Bosch AI Center has conducted over 160 projects





Bosch Smart City Solution

Some Mega Trends In a Rapidly Changing World









Aging Population

2030 Average life expectancy of human over 80 with higher expectation for well-being

Urbanization

2050 70% of the population will be "Urban citizen" Challenges in traffic jam and air pollution

Resources

2035 Cities consume 75% of the produced energy **Buildings: Key contributor**

New Technology

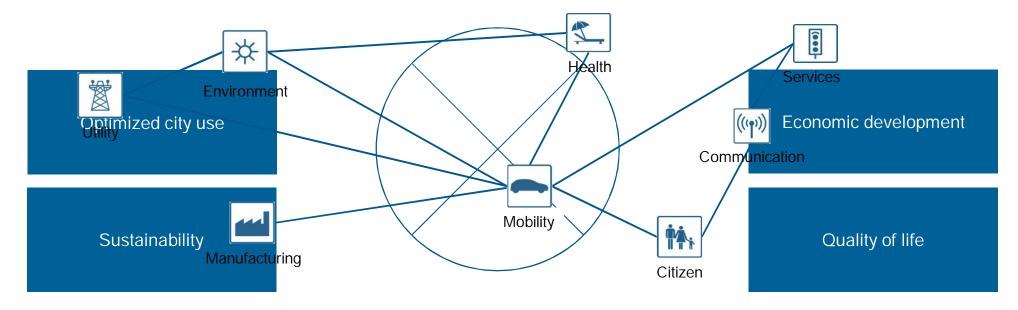
2020 50 billion devices are connected through AIoT



Bosch Smart City Solution

"Smart City" in the eyes of Bosch

- A smart city breaks down silos therewith creating an informational and operational disparate systems to
 optimize performance and create new business models through an integrated technological platform, which
 must be human being centered and perceived/acknowledged by citizen.
- This requires holistic view and systematic approach from very beginning of system design





Bosch Smart City Solution Bosch offers comprehensive systems and solutions for smart cities





Connected Mobility

Electrification
Automation
Interconnection



Utility Optimization

Generation
Storage
Carbon neutral



Intelligent Building

Integrated
Software and Hardware
Energy efficiency





















Energy Storage



Virtual Power Plant

Heating & Cooling Energy Efficiency System



Smart Home





Bosch **Smart City Solutions**

Energy



Building



充电桩管理系统





Traffic

Automatic Valet Parking



Intermodal Transportation System



Fleet Management



Environmental Monitoring System



Shared eBike



E-Government

Data-sharing Platform



Community App



Safety & Security



Flood Warning System





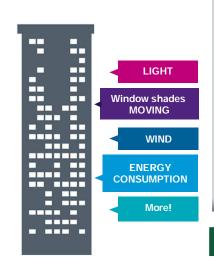


Bosch Smart City Solution Intelligent & Integrated Building Solutions





Electro-Voice DYNACORD







Providing building information

Collecting building data





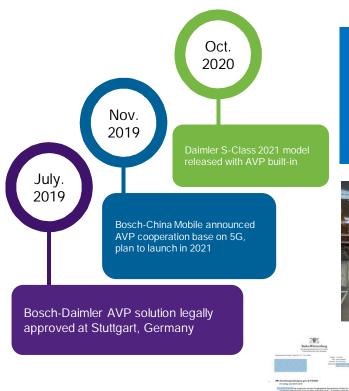
Bosch Cloud backend



Reduce service costs while increasing service and enhancing performance



Bosch Smart City Solution Bosch AVP-World's first legally approved ADS deployment



July. 2019, Bosch successfully get a joint approval between Baden-Wurttemberg government & TüV, AVP use in real life.



• 1st time in history government approve liability shift from human beings, instead AVP system responsible for sense, judge & execute



ESP **EPB Transmission**



Connectivity





Auto





Bosch luxury butler service solution for EV

Automatic valet parking + charging robot are hitting the pain points

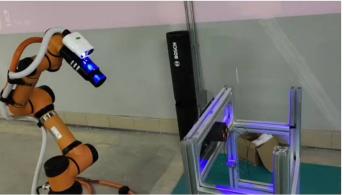
Effectively improve the user experience of EV charging

- ✓ The combination of automatic charging robot and AVP forms an <u>end-to-end</u> solution
- ✓ After full charging, the AVP will automatically replace the charged car with waiting ones, which can improve the utilization rate of charging piles
- ✓ The new experience of unmanned parking and charging process
- ✓ Charge a part of the battery through fast charging at the peak of power consumption, and then charge it fully through slow charging when the power is low-it can effectively reduce the charging cost; Or select fast charging or slow charging according to presets to increase efficiency
- ✓ The charging gun can be pulled out / AVP system can be activated after identifying car owner through the app in advance

The perfect combination of technologies

- ✓ The accuracy of AVP can reach the centimeter level, which is suitable for cooperation with robots with limited movement stroke.
- ✓ The automatic charging robot has high requirements for the parking position of the vehicle - the displacement does not exceed 10cm / angle is less than 2°





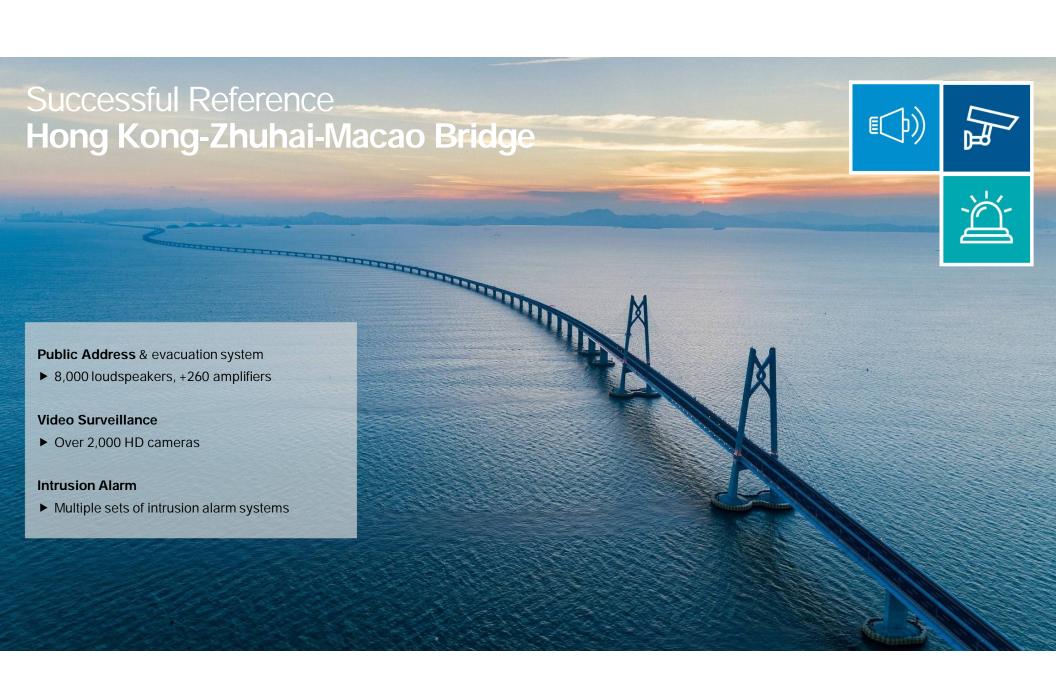
Commercial Building

Vehicle assembly line EOL

Car rental fleet

Application scenarios





Successful References Bosch's Footprint in Greater Bay Area: a few examples

















Continuous investment in GBA: Building technologies, Power tools, Car parts...

Partnership with Tech. giants in GBA in intelligent NEV and AI based hybrid conferencing solutions...







