

DEEP C INDUSTRIAL ZONES

Exploring Vietnam 2.0



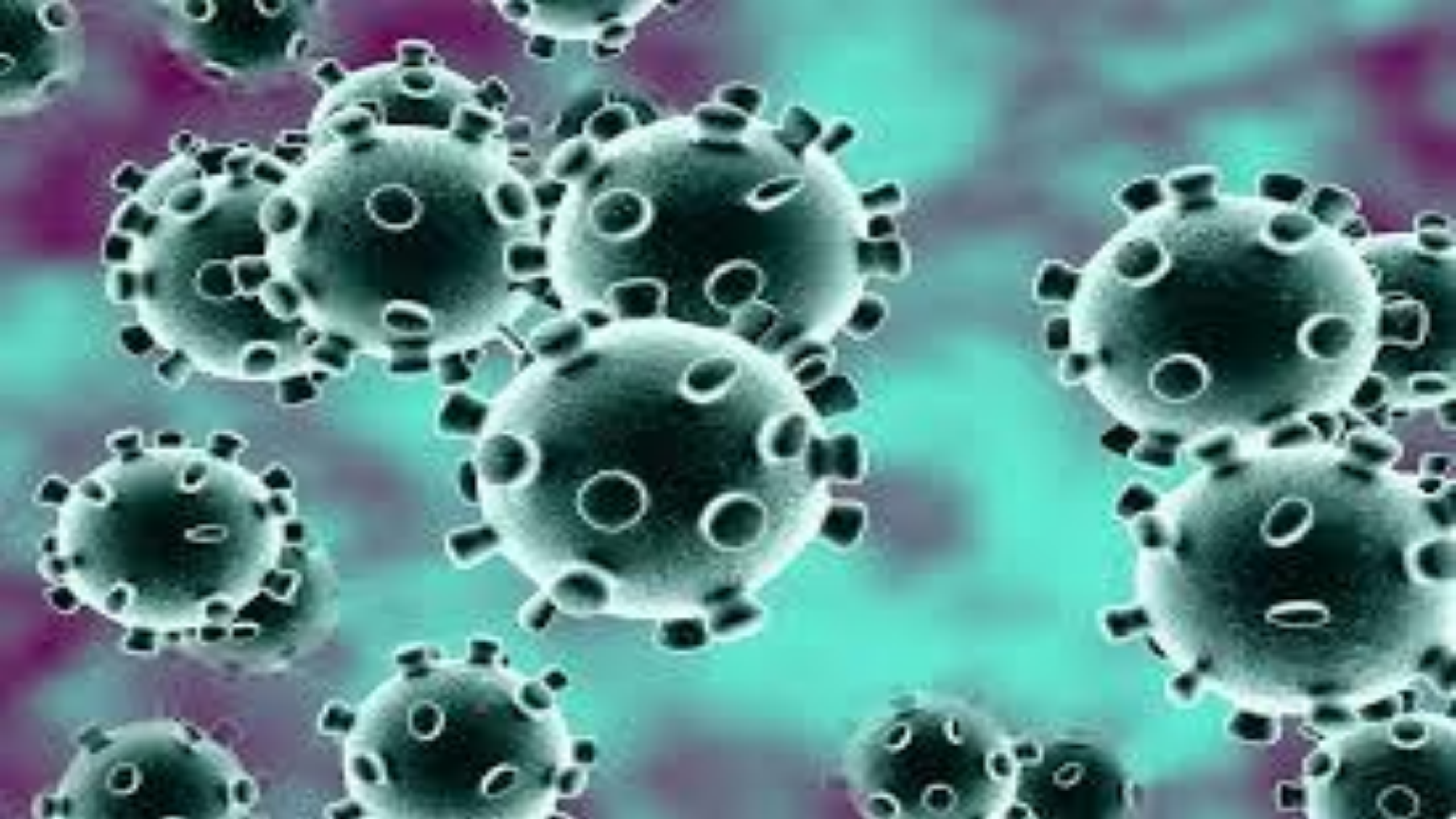
VIETNAM

INTRODUCING DEEP C
MAKING A DIFFERENCE

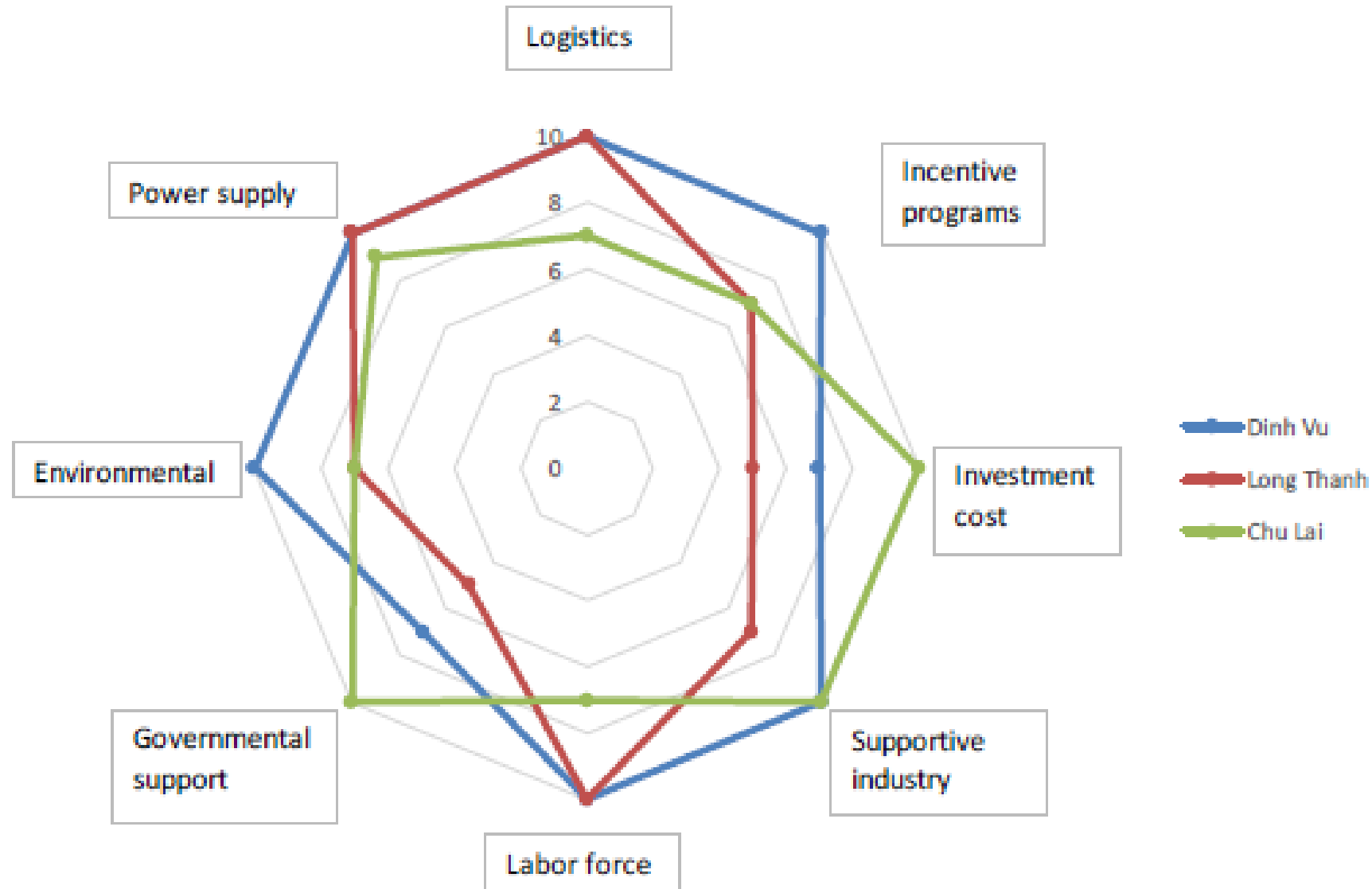


China + 1









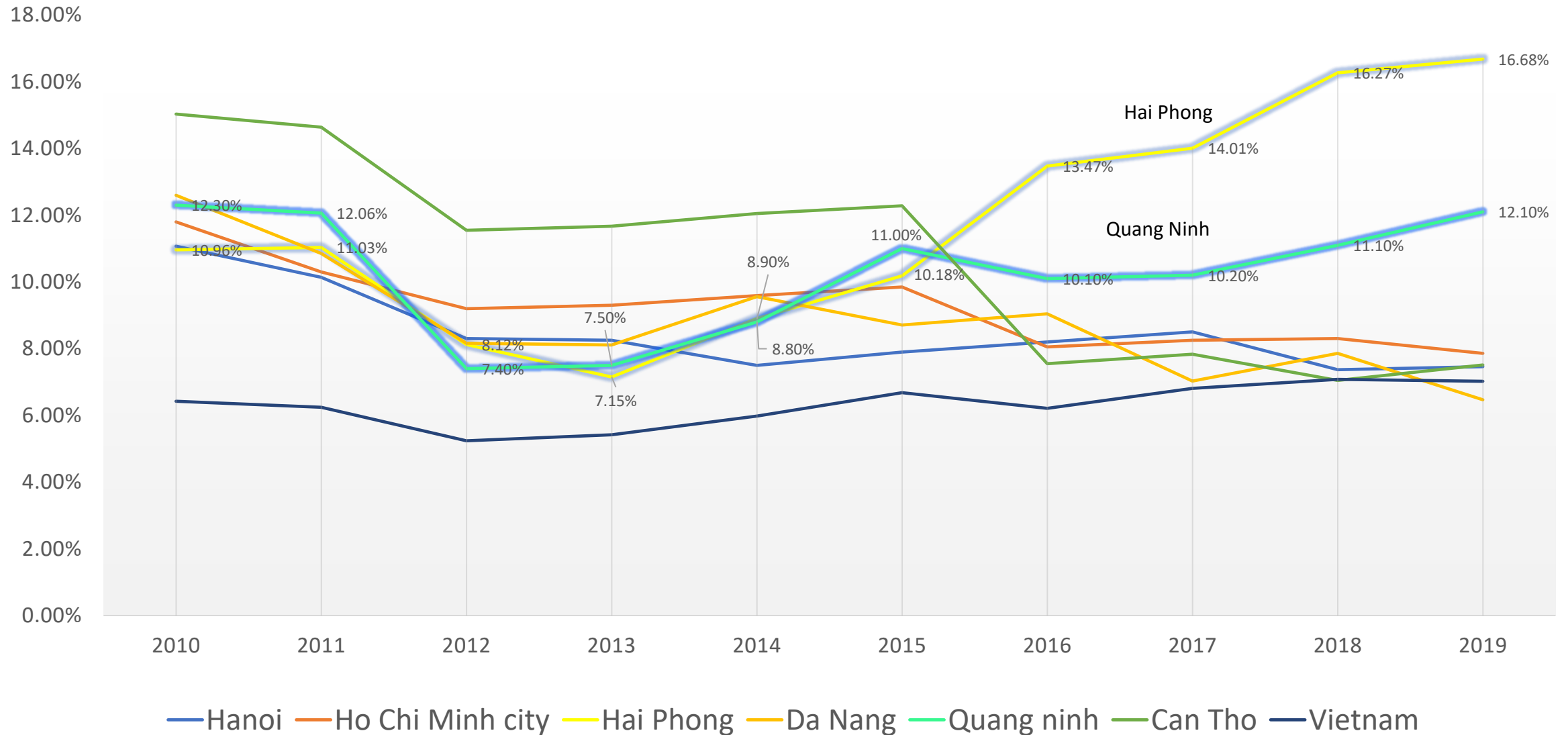
HOW TO STUDY VIETNAM INTRODUCING DEEP C MAKING A DIFFERENCE



3386 ha



ECONOMIC POWERHOUSES OF THE NORTH



ECONOMIC GROWTH OF HAIPHONG AND QUANG NINH COMPARED TO NATIONAL AVERAGE

	2016		2017		2018		2019		National (2019)
	HP	QN	HP	QN	HP	QN	HP	QN	
Economic Growth Rate	11.0%	10.1%	14.0%	10.2%	16.3%	11.1%	16.68%	12.1%	7.02%
Manufacturing Growth Rate	16.6%	20.35%	21.88%	4.95%	NA	12.7%	25.06%	13.15	11.29%
Service Growth Rate	9.8%	10%	11.0%	14.5%	9.7%	14.2%	11.3%	13.1%	7.3%
Industrial Growth Rate	16.9%	13.07%	20.6%	7.5%	25.3%	9.8%	24.3%	13.5%	8.86%
GDP per Capita (USD)	2,661	4,050	2,963	4,528	3,587	5,110	5,300	6,131	2,587

Source : JETRO, Haiphong, Quang Ninh



Why the North ?

1: Location

2: Location

3:

INFRASTRUCTURE



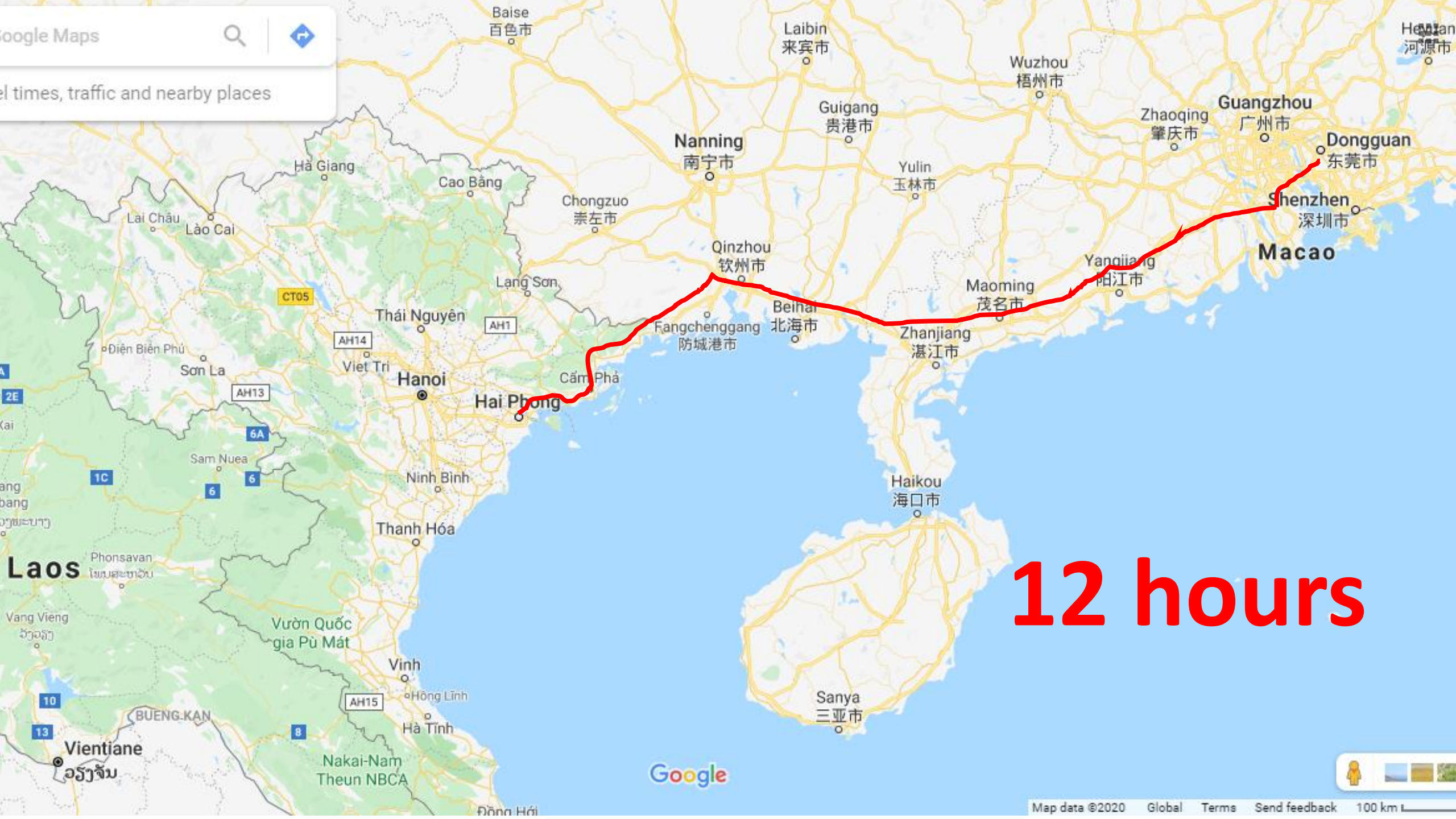
FEB 2019



JAN 2018



* Source: Hai Phong People Committee (2018, Socioeconomic report)



12 hours

HAIPHONG – HA LONG HIGHWAY (2018/9)



- Length: 25km
- 30 minutes to Halong
- 150km from Halong to the border of China

VAN DON – MONG CAI HIGHWAY (2020/4 COMPLETION)

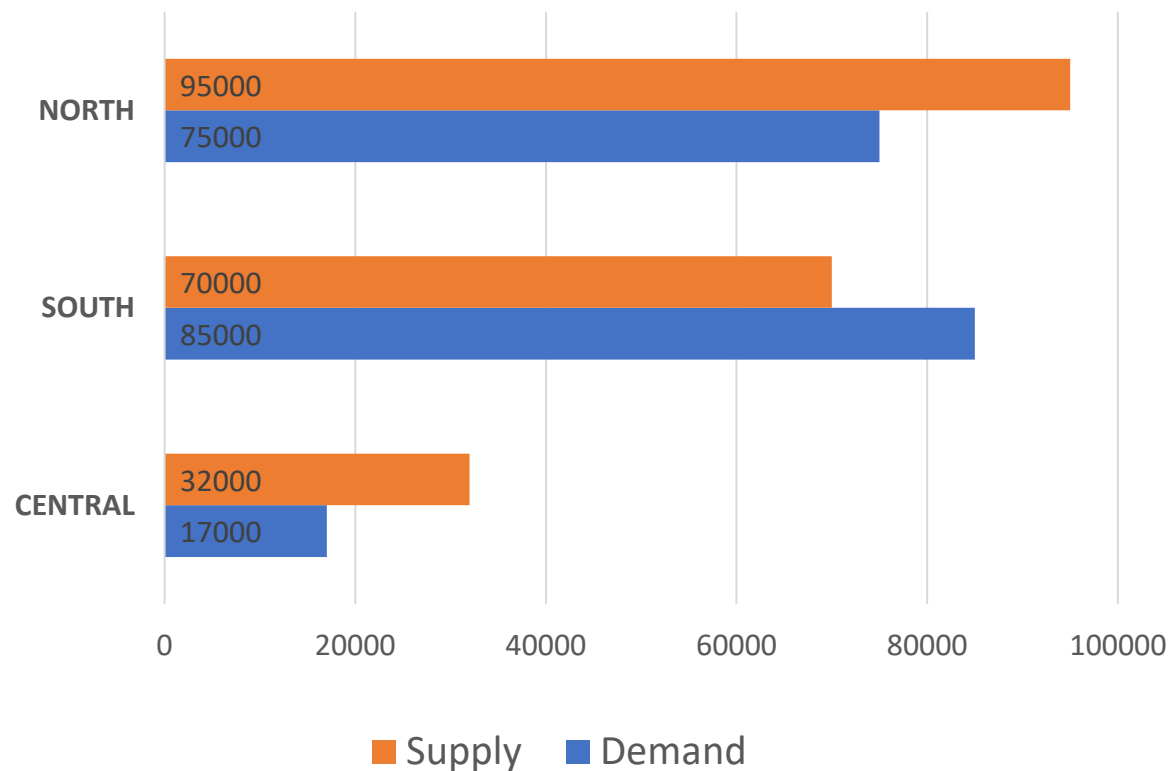


- 2019/4: Start of Construction
- Length: 80km
- Final Section to the China Border

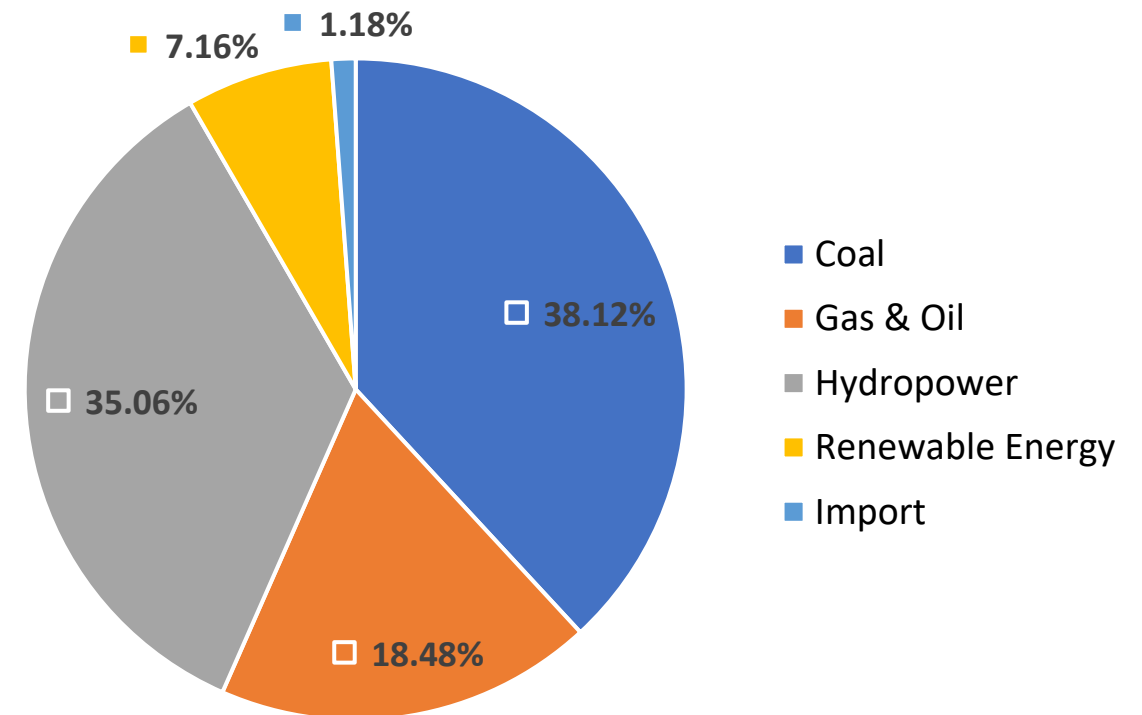
POWER SUPPLY IN VIETNAM

- › Vietnam will face severe power shortages from 2021: Ministry of Industry and Trade
- › Vietnam's demand for electricity will exceed its supply by 6.6 billion kWh in 2021, increasing to 15 billion kWh by 2023

Power supply and demand in Vietnam (2017)

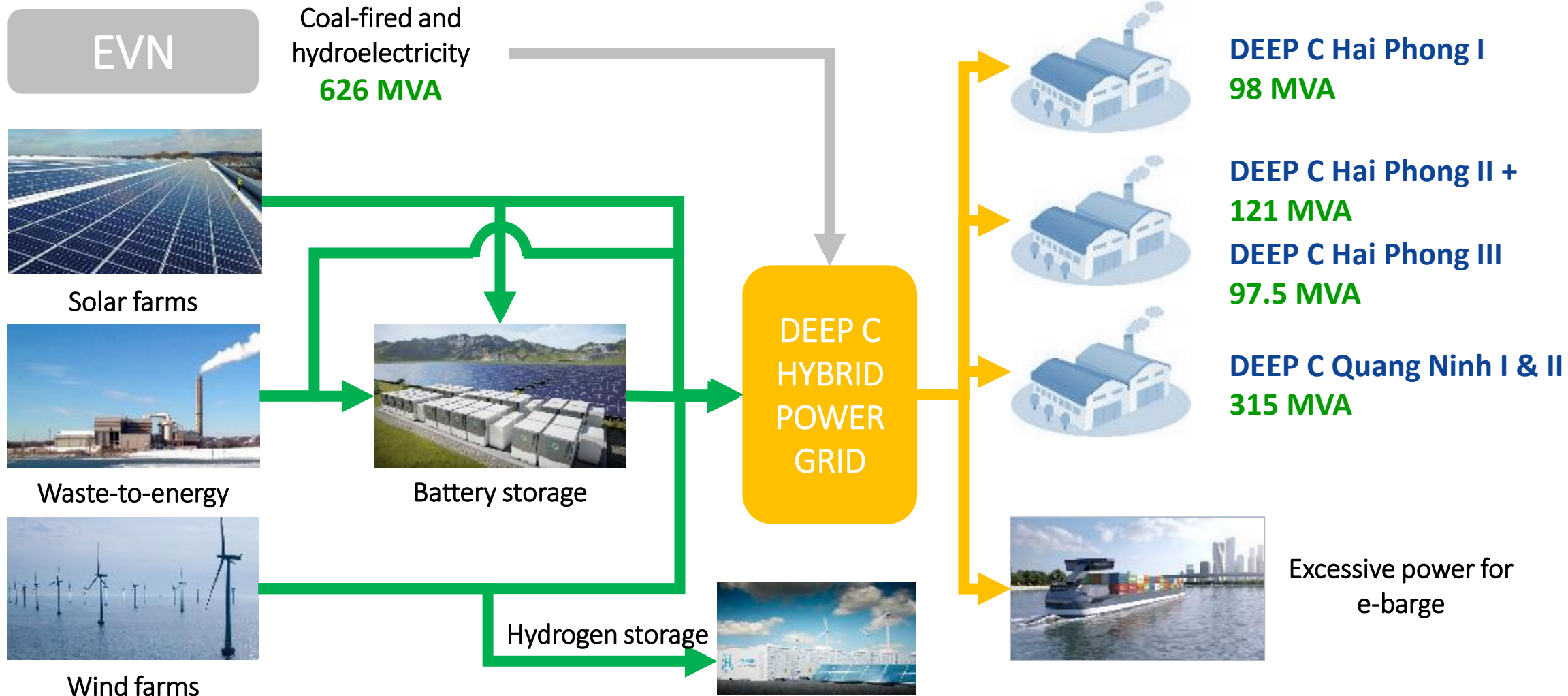


Power Sources in Vietnam (2018)



Source: EVN

RENEWABLE ENERGY vs GRID supply



→ Supplement 50% of DEEP C's electricity demand with renewable energy by 2030.

→ Target first wind and solar operational in Q3 2020.

AVAILABLE INDUSTRIAL LAND



WAREHOUSING & WORKSHOP

DEEP C
RED



DEEP C II SERVICE COMPLEX



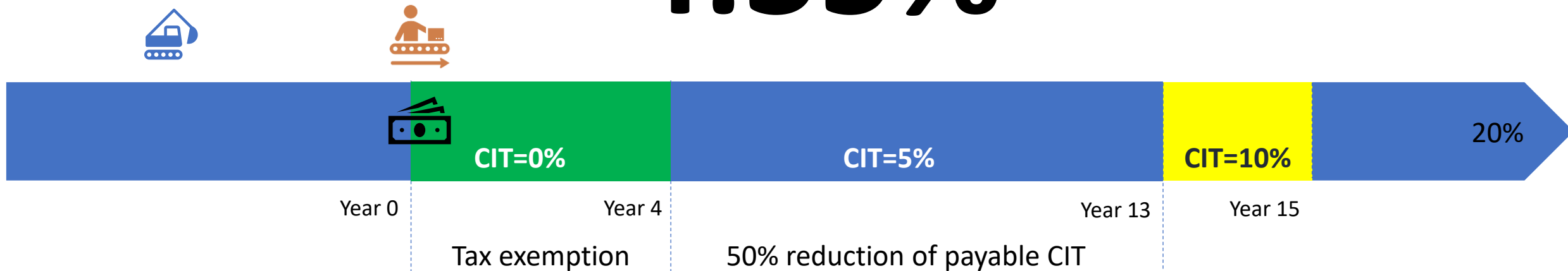
- › Expected to complete within 2020
- › Land area: 5,022m²
- › Phase-able subject to demand

- › Office for PO, Engineering, Land Reclamation
- › Office space, meeting rooms, seminar room for rent
- › Canteen, coffee shop, restaurants, ATM booths

INVESTMENT INCENTIVE

Tax Incentives: Economic Zone Tax Package

4.35%





SUSTAINABLE DEVELOPMENT GOALS



SOLAR ENERGY



INDUSTRIAL SYMBIOSIS



- › Treated water: 20,000m³/day
- › Raw water: 20,000m³/day
- › Waste water treatment: 12,000m³/day with ISO 9001 & 14001
- › Recycled waste water for Nam Thuan cooling tower and PVTEX.



FIRST PLASTIC ROAD IN VIETNAM



- › In cooperation with DOW Chemicals to build Plastic Road
- › 200m in DEEP C II completed in Sep 2019, 1.2km to be completed in Nov 2019.
- › Target: use plastic waste to cover the surface of road to create more durability.

HOW TO STUDY VIETNAM INTRODUCING DEEP C MAKING A DIFFERENCE



JAN 2018



JUN 2019



JUN 2018



DEEP C II TODAY



100+



THANK YOU FOR YOUR ATTENTION!

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Partners

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