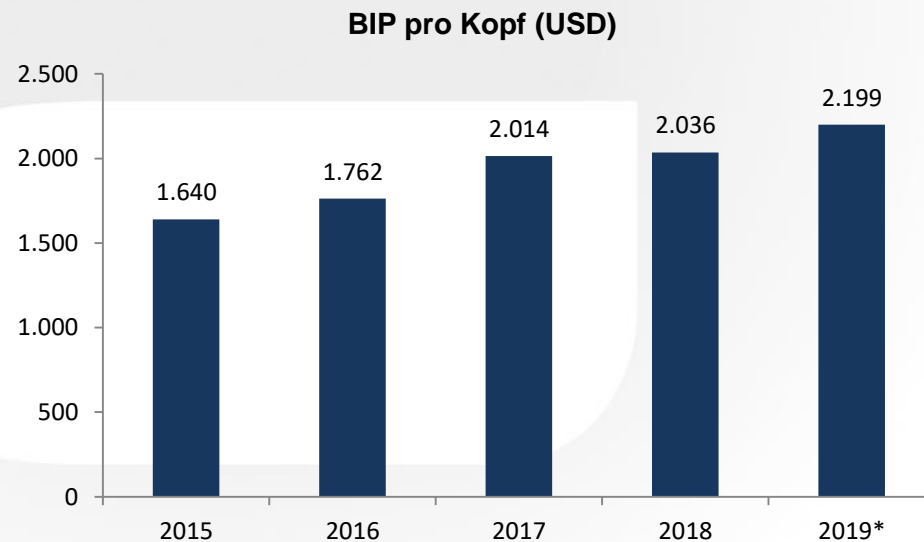
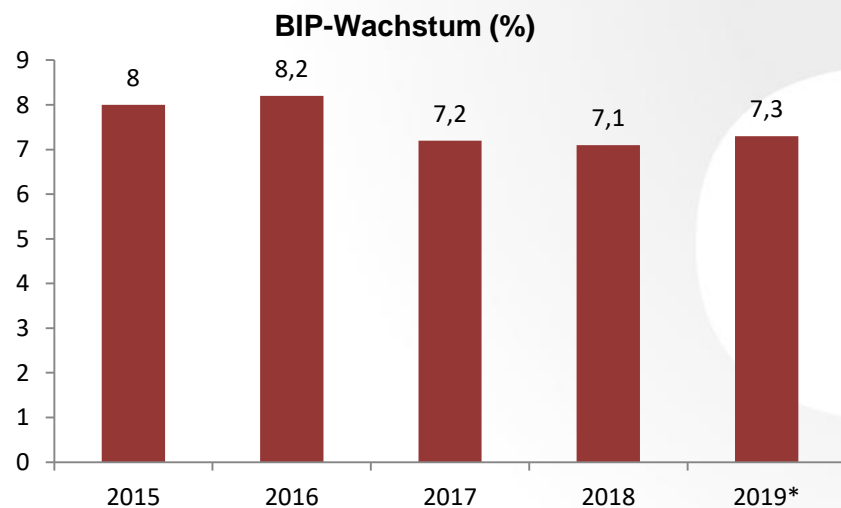


Indien Update

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- Wahlen in mehreren Etappen vom 11. April bis 19. Mai 2019
- Narendra Modi (BJP) vs. Rahul Gandhi (Congress)
- Wirtschaftspolitik Modi auf zwei Wahlperioden angelegt, bisherige Bilanz Modis:
 - **Insolvenzrecht** (2016)
 - **Bargeldreform / Demonetisierung** (November 2016)
 - Einführung der einheitlichen **Goods and Services Tax (GST)** (Juli 2017)
 - Aber: aufgrund fehlender Mehrheit im Oberhaus zahlreiche Reformvorhaben bislang nicht umgesetzt
- Zuletzt Rückschläge der BJP bei Regionalwahlen, diese regiert aber immer noch 18 der 29 indischen Bundesstaaten

- Indiens Wirtschaft wächst seit fünf Jahren konstant über 7%, Bargeldentwertung („Demonetisierung“) im November 2016 wirkte sich vorübergehend negativ auf Wachstum aus
- Inflationsrate seit mehreren Jahren unter 5%
- Regional stark unterschiedliche Entwicklung



Quelle: IMF, World Economic Outlook, April 2019
*Zahlen für 2019: Prognose

Chancen

- Robustes Marktwachstum/-volumen
- Weitgehend liberalisiertes Investitionsumfeld
- Demokratischer Rechtsstaat
- Englisch als Verkehrssprache
- Großer Pool an Arbeitskräften

Herausforderungen

- Reglementiertes Geschäftsumfeld
- Regelungsvielfalt der Bundesstaaten
- Infrastruktur und Energieversorgung
- Fachkräftemangel/ hohe Mitarbeiterfluktuation
- Kulturelle Unterschiede

- Im aktuellen Ease of Doing Business-Ranking der Weltbank von Platz 100 auf 77 verbessert

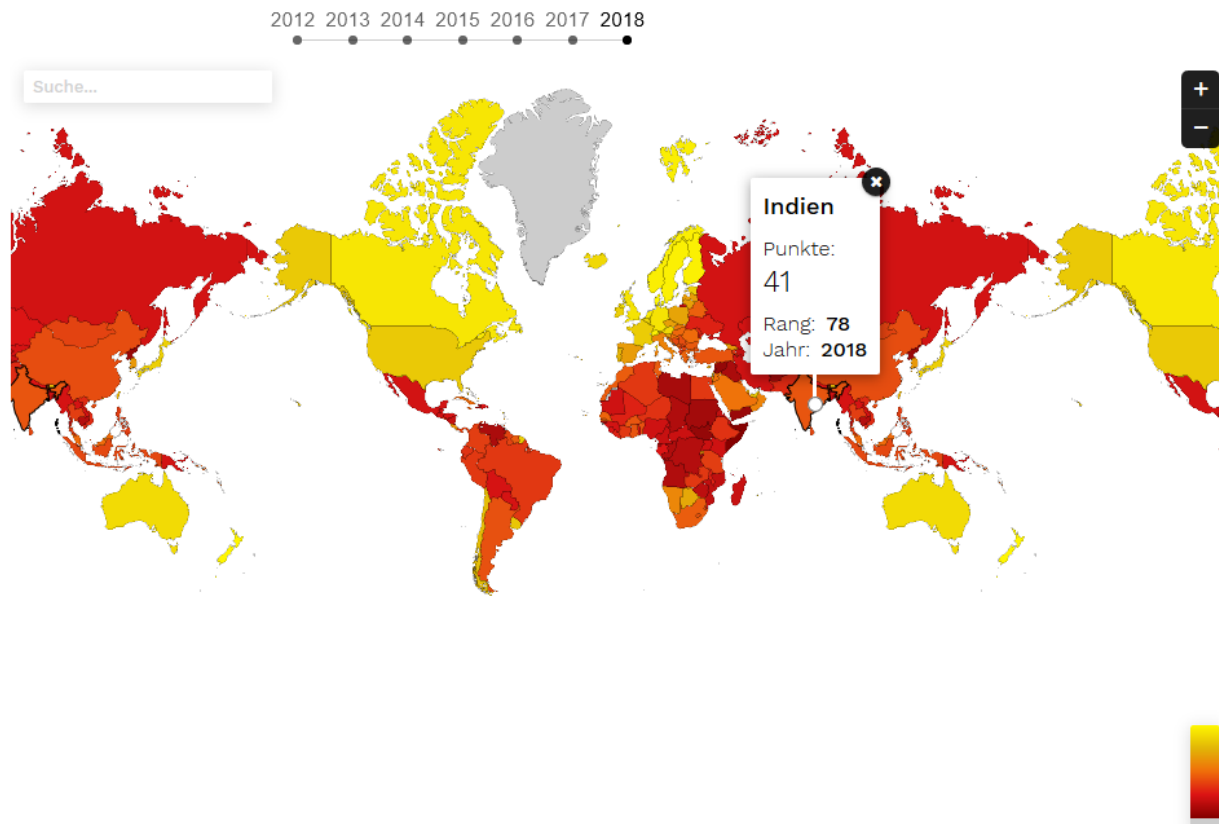
| INDIA | | South Asia | | GNI per capita (US\$) | | 1,820 | |
|---|-------|---|--------------------------------------|---|--------------|--------------|----------------------|
| Ease of doing business rank (1–190) | | 77 | Ease of doing business score (0–100) | | 67.23 | Population | 1,339,180,127 |
| ✓ Starting a business (rank) | 137 | ✓ Getting credit (rank) | 22 | ✓ Trading across borders (rank) | | 80 | |
| Score for starting a business (0–100) | 80.96 | Score for getting credit (0–100) | 80.00 | Score for trading across borders (0–100) | | 77.46 | |
| Procedures (number) | 10 | Strength of legal rights index (0–12) | 9 | Time to export | | | |
| Time (days) | 16.5 | Depth of credit information index (0–8) | 7 | Documentary compliance (hours) | | 14.5 | |
| Cost (% of income per capita) | 14.4 | Credit bureau coverage (% of adults) | 55.9 | Border compliance (hours) | | 66.2 | |
| Minimum capital (% of income per capita) | 0.0 | Credit registry coverage (% of adults) | 0.0 | Cost to export | | | |
| | | | | Documentary compliance (US\$) | | 77.7 | |
| ✓ Dealing with construction permits (rank) | 52 | Protecting minority investors (rank) | 7 | Border compliance (US\$) | | 251.6 | |
| Score for dealing with construction permits (0–100) | 73.81 | Score for protecting minority investors (0–100) | 80.00 | Time to import | | | |
| Procedures (number) | 17.9 | Extent of disclosure index (0–10) | 8 | Documentary compliance (hours) | | 29.7 | |
| Time (days) | 94.8 | Extent of director liability index (0–10) | 7 | Border compliance (hours) | | 96.7 | |
| Cost (% of warehouse value) | 5.4 | Ease of shareholder suits index (0–10) | 7 | Cost to import | | | |
| Building quality control index (0–15) | 14.0 | Extent of shareholder rights index (0–10) | 10 | Documentary compliance (US\$) | | 100 | |
| | | Extent of ownership and control index (0–10) | 8 | Border compliance (US\$) | | 331 | |
| ✓ Getting electricity (rank) | 24 | Extent of corporate transparency index (0–10) | 8 | Enforcing contracts (rank) | | 163 | |
| Score for getting electricity (0–100) | 89.15 | ✓ Paying taxes (rank) | 121 | Score for enforcing contracts (0–100) | | 41.19 | |
| Procedures (number) | 3.5 | Score for paying taxes (0–100) | 65.36 | Time (days) | | 1,445 | |
| Time (days) | 55 | Payments (number per year) | 11.9 | Cost (% of claim value) | | 31.0 | |
| Cost (% of income per capita) | 29.5 | Time (hours per year) | 275.4 | Quality of judicial processes index (0–18) | | 10.5 | |
| Reliability of supply and transparency of tariffs index (0–8) | 6.5 | Total tax and contribution rate (% of profit) | 52.1 | | | | |
| | | Postfiling index (0–100) | 49.31 | Resolving insolvency (rank) | | 108 | |
| Registering property (rank) | 166 | | | Score for resolving insolvency (0–100) | | 40.84 | |
| Score for registering property (0–100) | 43.55 | | | Time (years) | | 4.3 | |
| Procedures (number) | 9 | | | Cost (% of estate) | | 9.0 | |
| Time (days) | 69.1 | | | Recovery rate (cents on the dollar) | | 26.5 | |
| Cost (% of property value) | 8.3 | | | Strength of insolvency framework index (0–16) | | 8.5 | |
| Quality of land administration index (0–30) | 8.7 | | | | | | |

Quelle:

<http://www.doingbusiness.org/content/dam/doingBusiness/media/Annual-Reports/English/DB19-Chapters/DB19-Country-Tables.pdf>

- Beim Corruption Perception Index 2018 von Transparency International im Mittelfeld

Korruptionswahrnehmungsindex



Vielen Dank für Ihre Aufmerksamkeit!

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