



# BDEW: Representation of renewable energies Focus on solar energy

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## BDEW as a representative of the solar sector

 The BDEW (German Association of Energy and Water Industries) and its more than 2,000 member companies are united by one major goal:

### Improving the quality of life in Germany.

 We are leading Germany towards climate neutrality with a secure and efficient energy supply and are committed to safe and sustainable water management.



## **Our services - Participation in consultation procedures**

As a **representative of the solar sector**, **BDEW** is involved in numerous of national **consultation processes**:

- Photovoltaic strategy of the german government (draft bill, draft law)
- Municipal participation in solar plants
- Requirements for funding of special solar energy systems (Renewable Energy Law)
- Implementation of electricity models for tenants and buildings



## Our services - EU representation of the BDEW

As a **representative of the solar sector**, **BDEW** is involved in numerous of European **consultation processes** as well:

- Proposals from the energy industry for the design of sustainability and resilience criteria for renewable energies (Net Zero Industry Act)
- Evaluation of the Renewable Energy Directive RED III

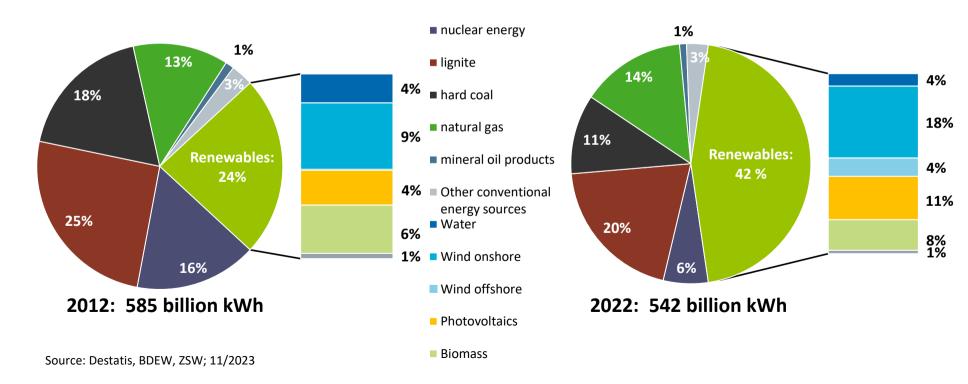
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### **Net electricity generation by energy source in Germany**

10-year comparison





# **Expansion targets for the solar industry in Germany**

By **2030** at least **80** % of gross **electricity consumption** is to be covered by **renewable energies.** 

2022: 150 GW installed renewable energy capacity

#### Solar industry

• 2022: 67 GW

From 2026: 22 GW of additional solar capacity installed per year

• 2030: 215 GW

• 2040: 400 GW



# Solar package introduced by the federal government in 2023

- Standardisation of the land use map
- Reduction of technical requirements for the controllability of small systems
- Tolerance obligation for grid connection lines
- Better framework for biodiversity, agri-PV and other special solar installations





# What is missing in the solar package?

- Solution to the issue of inheritance tax burden for farmers
- Uniform nationwide solar standards for buildings
- Design of the criteria for biodiversity PV





# Net Zero Industry Act: Challenge or chance for the european solar industry? (I)

On 24th October 2023, the Federal Ministry for Economic Affairs and Climate Protection presented the **national industrial strategy**:



- Increase the resilience of the energy system
- Secure the transformation towards climate neutrality
- Aim for greater diversity in procurement
- Resilience bonus and resilience auctions





# Net Zero Industry Act: Challenge or chance for the european solar industry? (II)

# BDEW's proposal: Guidelines for the design of specific support measures

- Targeted measures that lead to closed European value chains
- Maintaining and expanding technological expertise in Germany and Europe
- Transparency about the costs of all subsidies





# Thank you for your attention!



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