



Keeping Supply Chains Moving

In Southeast Asia

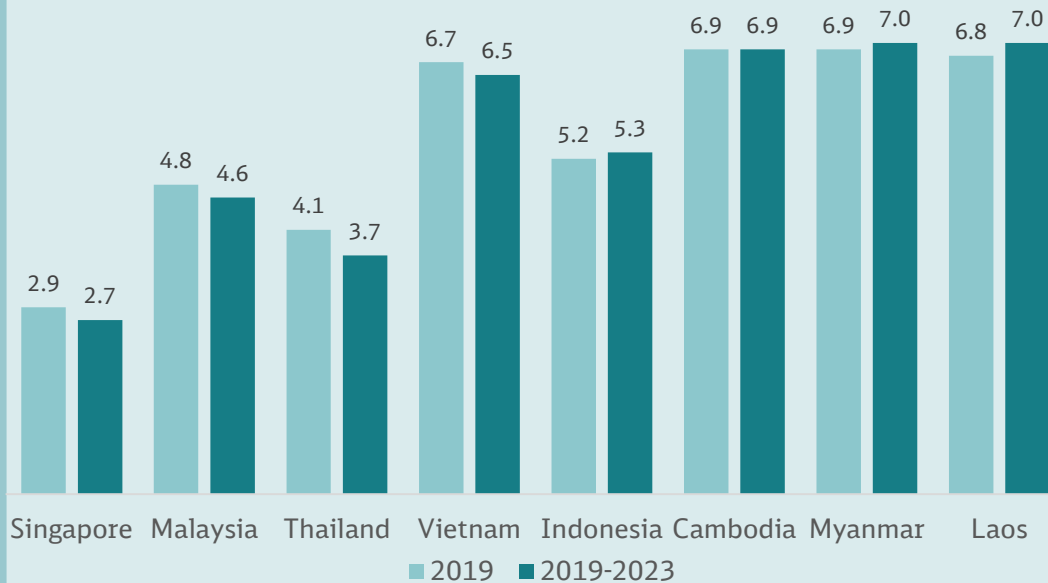
July 2020 | Robert Reiter | Southeast Asia Cluster CEO



Southeast Asia has turned into an economic powerhouse with impressive growth figures...

GDP Growth Rates

YoY in %



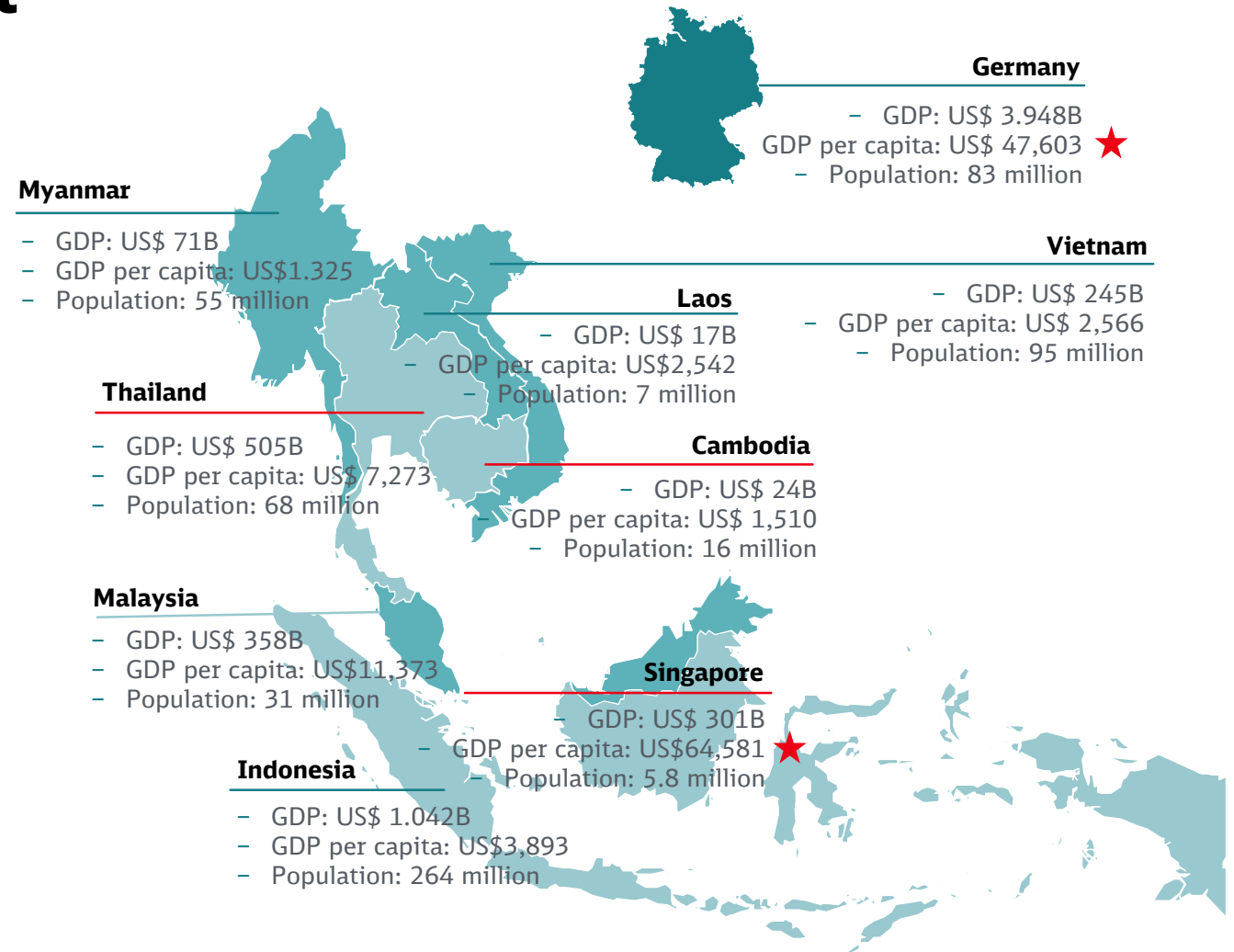
*Source: OECD Development Centre, Medium-term Projection Framework (MPF-2019)



Each Southeast Asia Cluster Country is at a different level of development

Population ranges from just **six million** in Singapore to over **265 million** people in Indonesia.

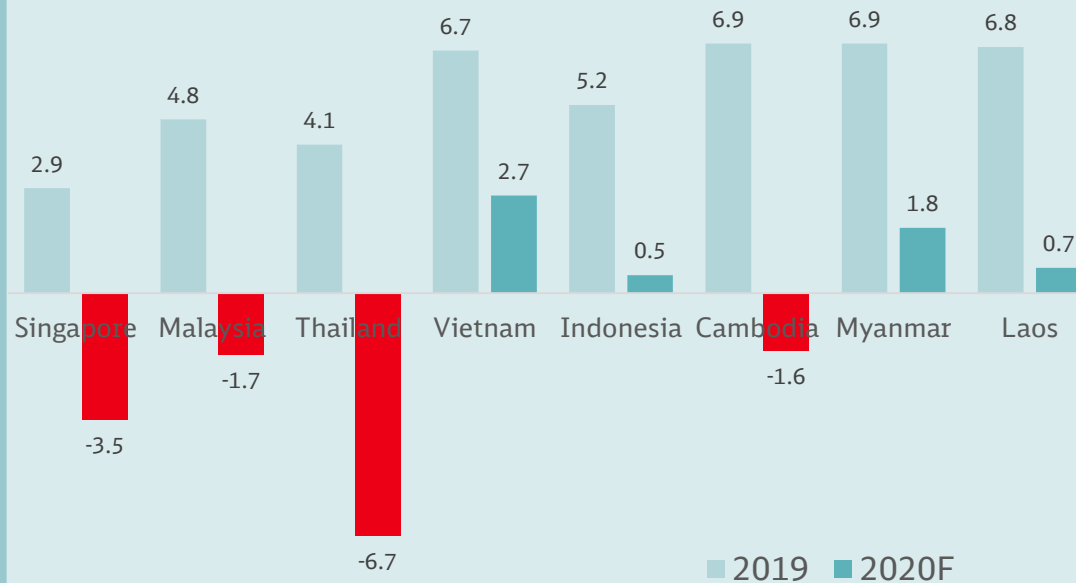
Wide discrepancy in spending power with GDP per capita of over **\$64,000** in Singapore, to just **\$1,320** in Myanmar.



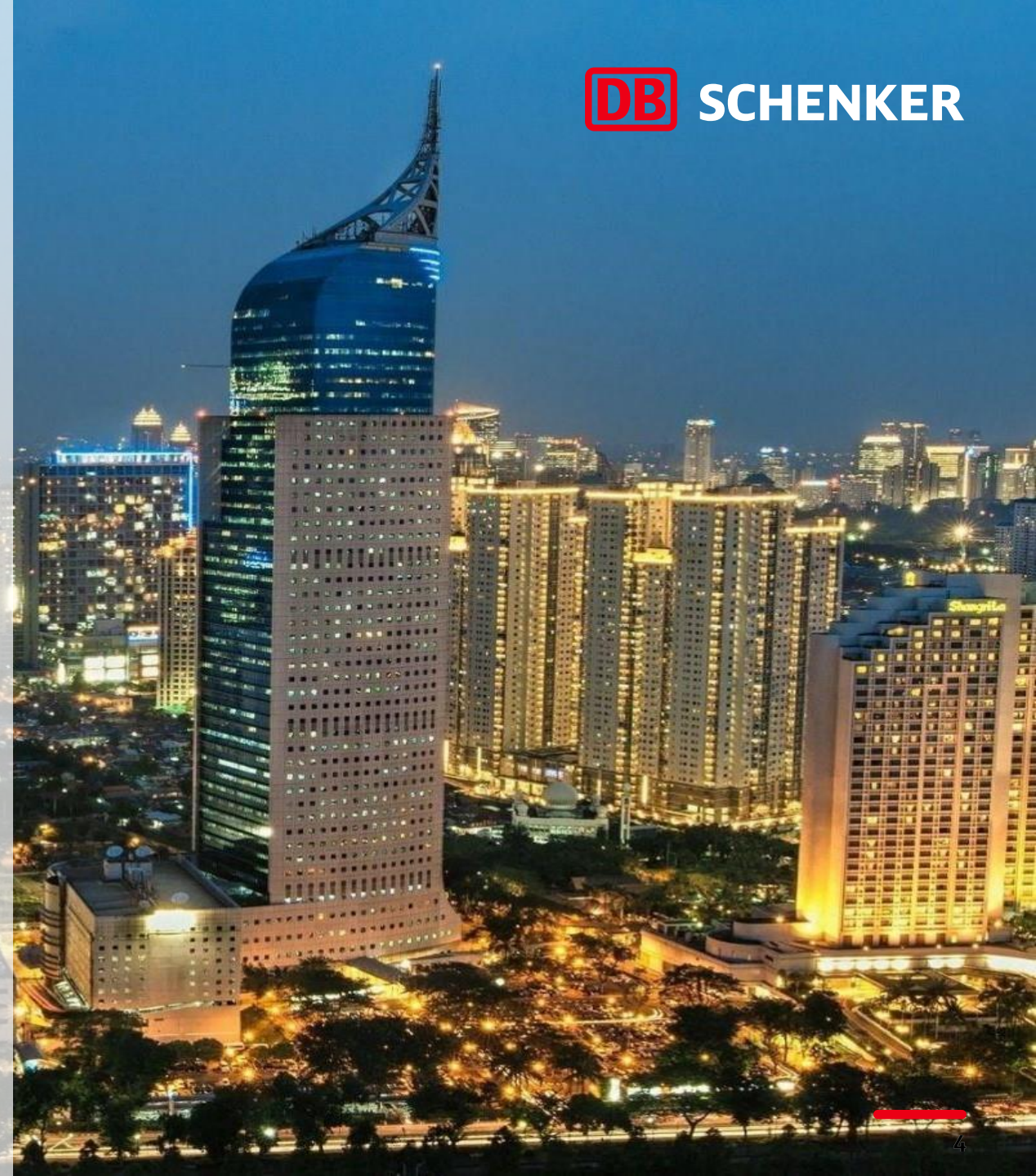
*Source: World Bank

COVID-19 hampers growth in the cluster..

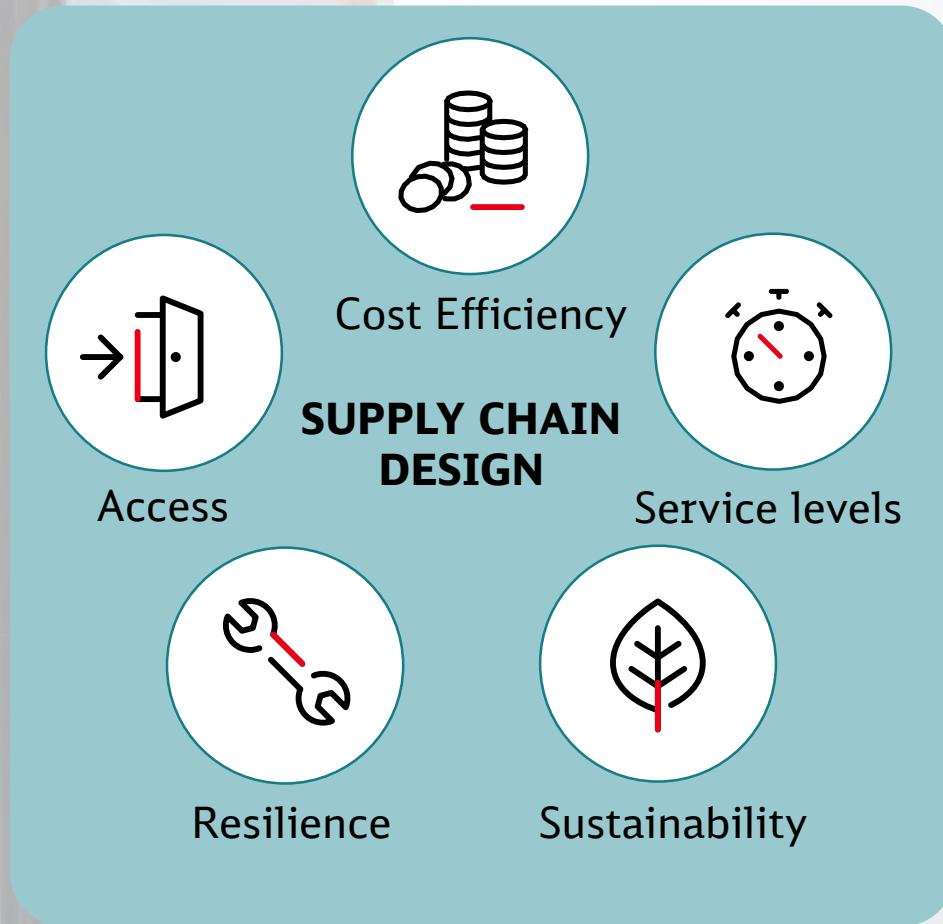
GDP Growth Rates
YoY in %



*Source:
https://www.imf.org/external/datamapper/NGDP_RPCH@WEO/OEMDC/ADVEC/WEOWORLD/SEQ/VNM



Businesses are refocusing their supply chain priorities towards more resilience



Resilience: Ability to resist and recover from supply chain disruption

Access: Tap into scarce/protected resources & markets, secure future optionality and comply with regulatory requirements

Cost efficiency: Capture factor cost differentials and scale effects

Sustainability: Balanced use of resources, waste reduction, green technology and EH&S1 integrity

Service levels: Respond to demand in agreed upon time/quality

Crisis-resistant connection with the Southeast Asian region

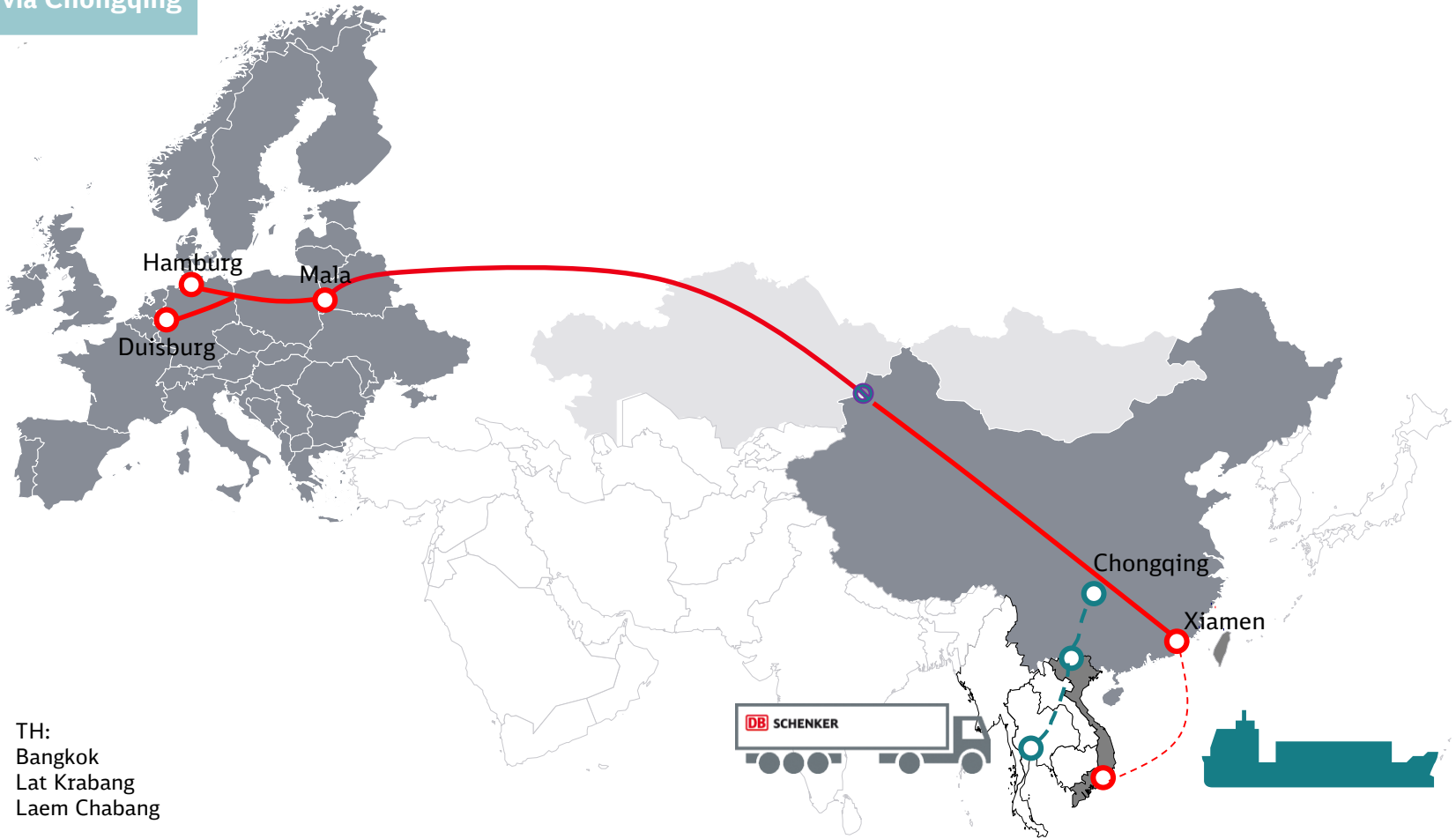
VN - EU via Xiamen

TH - EU via Chongqing



VN:
Ho Chi Minh City
Vung Tao
Cat Lai

TH:
Bangkok
Lat Krabang
Laem Chabang



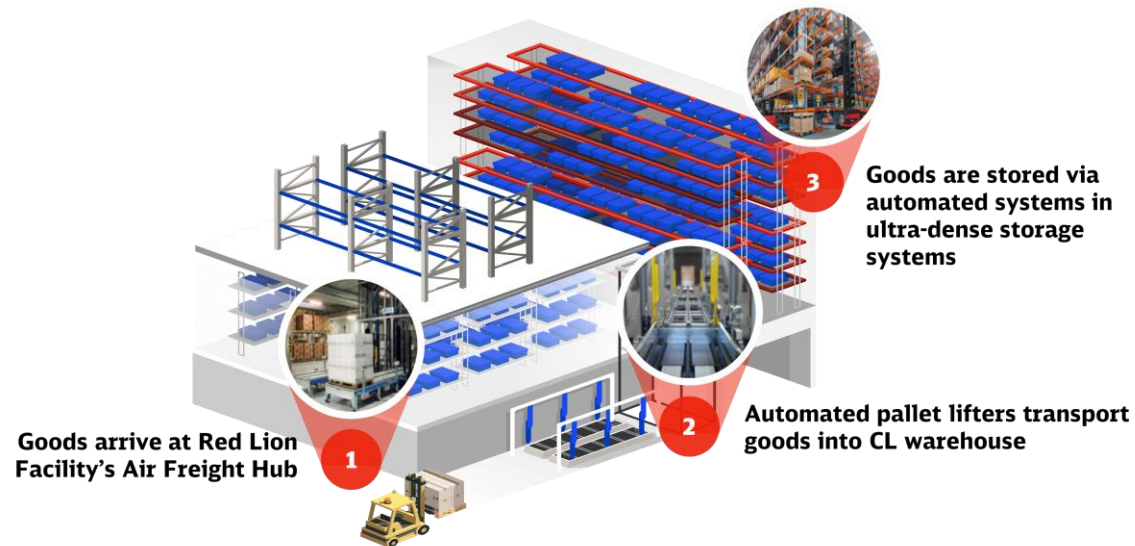
Red Lion Facility

Singapore's FIRST integrated airfreight and logistics hub



Highlights

- **Major trading hub** in the Asia-Pacific Region
- Close to **key customer decision makers**
- The **largest investment** of DB Schenker in any single site globally



>40% reduced lead time in import/export process

Time savings of 6 - 12 hours

Ultra Dense and Highly Versatile Storage Systems Built for Changing Volumes and Product Types

Seamless Movement Under One Roof including customs clearance

Combining resources for continuous improvement



8
countries



More than
380,000
Ocean Freight TEUs



More than
6,500
employees



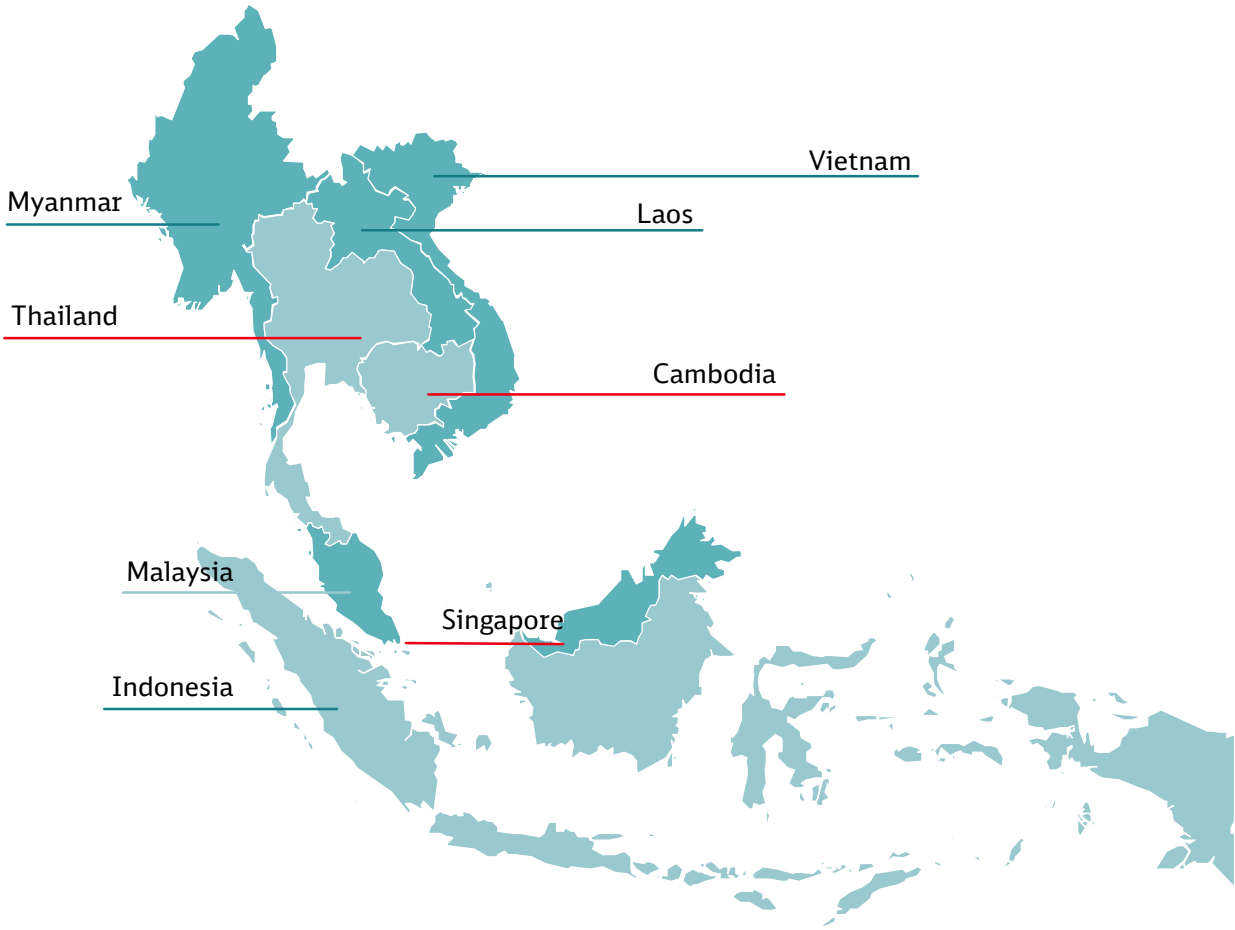
More than
206,000
Air Freight Tons



More than
700,000
SQM of warehouse space



More than
80
warehouses



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**Keeping Supply Chains
moving in Southeast Asia
against COVID-19**

Thank you!